

**Worksheet AB DEPENDENT**

LPTX07, LFTX07

**Verification of Other Untaxed 2007 Income**

**Directions**

Worksheet AB collects information about any untaxed income received by you and your parents during calendar year 2007.

**If you did not receive that source of untaxed income, please put zero (0). Do not leave any items blank. Incomplete documents will be returned to the student for completion.**

**Complete this form in Adobe Reader software, not a Web browser, to ensure the privacy of your information. Place the cursor in a field and type. Print a copy to add the required signature(s) in blue or black ink.**

**Return this form on campus to:**

Student Assistance Center  
23 Solon Campus Center

**or mail it to:**

Office of Financial Aid and Registrar  
University of Minnesota Duluth  
1049 University Drive  
Duluth MN 55812-3011

**E-mail:** umdhelp@d.umn.edu

**Phone:** 218-726-8000

Student information		
Last name—type or print neatly in ink	First	Middle
Student ID number	U of M e-mail @d.umn.edu	

Student	Worksheet A—Calendar Year 2007	Parent
	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; 1040EZ—line 8a; or Telefile—line L	
	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41	
	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps	
	Social Security benefits received that were not taxed (such as SSI)	
	<b>Student TOTAL.....Worksheet A.....</b>	<b>Parent TOTAL</b>
Worksheet B—Calendar Year 2007		
	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17.	
	Child support received for all children. Don't include foster care or adoption payments.	
	Tax exempt interest income from IRS Form 1040—line 8b; or 1040A—line 8b.	
	Foreign income exclusion from IRS Form 2555—line 45; or 2555EZ—line 18.	
	Untaxed portions of pensions/IRAs from IRS Form 1040 (line 15a minus 15b) plus (16a minus 16b); or 1040A (line 11a minus 11b) plus (12a minus 12b) excluding rollovers.	
	Credit for Federal tax on special fuels from IRS Form 4136—line 18—nonfarmers only.	
	Housing, food, and other living allowances paid to member of the military, clergy, and others (including cash payments and cash value of benefits).	
	Veterans' non-education benefits, such as Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	
	Any other untaxed income and benefits not reported elsewhere on Worksheet A/B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, JTPA benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	
	Cash received or any money paid on your behalf, not reported elsewhere on this form.	
	<b>Student TOTAL.....Worksheet B.....</b>	<b>Parent TOTAL</b>

Certification—I certify that all information provided is true and correct to the best of my knowledge.	
Student signature	Date
Parent signature	Date



\* 0 0 2 0 0 7 \*

To request copies of this form in an alternative format: 218-726-8000.  
UMD is an equal opportunity employer and educator.

[http://www.d.umn.edu/fareg/forms/worksheetABDEPENDENT\\_2009.pdf](http://www.d.umn.edu/fareg/forms/worksheetABDEPENDENT_2009.pdf)

04/16/08