

Verification of Other Untaxed 2010 Income–INDEPENDENT

LEDEU, LQAI11

Directions

This form collects information about any untaxed income received by you (and your spouse) during calendar year 2010.

Return this form on campus to:

Student Assistance Center
23 Solon Campus Center

If you did not receive that source of untaxed income, please put zero (0). Do not leave any items blank. Incomplete documents will be returned to the student for completion.

or mail to:

Office of Financial Aid and Registrar
University of Minnesota Duluth
1049 University Drive
Duluth MN 55812-3011

Complete this form in Adobe Reader software, not a Web browser, to ensure the privacy of your information. Place the cursor in a field and type. Print a copy to add the required signature(s) in blue or black ink.

or fax to: 218-726-8219

E-mail: umdhelp@d.umn.edu

Phone: 218-726-8000

Student information		
Last name–type or print neatly in ink	First	Middle
Student ID number	U of M e-mail @d.umn.edu	

Student (and spouse)–Untaxed 2010 Income	Student (and spouse)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040–(line 28 plus line 32) or 1040A–line 17.	
Child support received for all children. Don't include foster care or adoption payments.	
Tax exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b.	
Untaxed portions of IRA distributions from IRS Form 1040–(line 15a minus 15b) or 1040A–(line 11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
Untaxed portions of pensions from IRS Form 1040–(line 16a minus 16b) or 1040A–(line 12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	
Other untaxed income not reported, such as the Making Work Pay credit (form 1040 line 63, form 1040A line 40), workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. Also include the first-time homebuyer tax credit from IRS Form 1040–line 67.	
Money received or paid on your behalf (e.g, bills), not reported elsewhere on this form.	
Student (and spouse) TOTAL	

Certification	
I certify that all information provided is true and correct to the best of my knowledge.	
Student signature	Date
Spouse signature	Date



To request copies of this form in an alternative format: 218-726-8000.
UMD is an equal opportunity employer and educator.